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(Please scan this QR code to view the RHP)

CORE4 ENGINEERS LIMITED

Corporate Identification Number: U45309KA2022PLC157463

Our Company was originally formed as a partnership firm with Registrar of Firms, registration number MYS-F87-2014-15 under the name and style "Core4 Engineers" in Mysore, Karnataka, under the Indian Partnership Act, 1932, pursuant to a partnership deed dated June 06, 2014, as amended from time to time and was registered with the Registrar of Firms, Mysore on July 11, 2014. Subsequently, the partnership firm was converted into a private limited "Core4 Engineers Private Limited" on February 03, 2022 pursuant to the provisions of Chapter XXI of the Companies Act, 2013 and a fresh Certificate of Incorporation dated February 03, 2022 was issued by the Registrar of Companies, Central Registration Centre. Thereafter, our company was converted from a private limited company to a public limited company, pursuant to a special resolution passed in the extraordinary general meeting of our shareholders held on February 27, 2025 and the name of our Company was changed to "Core4 Engineers Limited" with a fresh certificate of incorporation dated April 23, 2025, issued to our Company by the Assistant Registrar of Companies/Deputy Registrar of Companies/ Registrar of Companies, Central Processing Centre. For further details on incorporation and registered office of our Company, see "History and Certain Corporate Matters" on page 256 of the Red Herring Prospectus ("RHP") dated October 16, 2026 filed with the ROC, Bangalore ("RHP").

Registered Office & Corporate Office: Mathrurshree No.12, 1st Floor, Near Ramana Maharshi Gyana Kendra, Next to New court, K Block, Kuvempunagar, Mysore – 570 023, Karnataka, India;

Contact Person: Theja Raju, Company Secretary and Compliance Officer;

Telephone: 0821 4507882 | Email: investor@core4grp.com | Website: https://core4engineers.com/

PROMOTERS OF OUR COMPANY ARE AGRAHARA CHAMARAJE GOWDA ABHINANDAN, HOSAHALLI APPAGIGOWDA SAVITHA, MAHADEVAPPA TEJUS AND ANALA

THE ISSUE

INITIAL PUBLIC OFFERING OF UPTO 58,94,400 EQUITY SHARES OF FACE VALUE OF ₹ 10/- EACH ("EQUITY SHARES") FOR CASH AT A PRICE OF ₹ [●] PER EQUITY SHARE (INCLUDING A PREMIUM OF ₹ [●] PER EQUITY SHARE) ("ISSUE PRICE") AGGREGATING TO ₹ [●] LAKHS ("THE ISSUE"). THE ISSUE WILL CONSTITUTE [●]% OF THE POST-ISSUE PAID UP EQUITY SHARE CAPITAL OF OUR COMPANY.

THE ISSUE INCLUDES A RESERVATION OF UP TO 7,20,000 EQUITY SHARES AGGREGATING TO ₹ [●] LAKHS (CONSTITUTING UP TO [●]% OF THE POST ISSUE PAID-UP EQUITY SHARE CAPITAL OF OUR COMPANY) FOR SUBSCRIPTION BY MARKET MAKER ("MARKET MAKER RESERVATION PORTION"). THE ISSUE LESS THE MARKET MAKER RESERVATION PORTION IS HEREINAFTER REFERRED TO AS THE "NET ISSUE". THE ISSUE AND THE NET ISSUE WILL CONSTITUTE [●]% AND [●]% RESPECTIVELY, OF THE POST- ISSUE PAID-UP EQUITY SHARE CAPITAL OF OUR COMPANY.

The company has not undertaken any Pre-IPO Placements. For further details of pre-IPO placements by the company from the date of the DRHP, please refer to "Additional Information to Investors" below.

PRICE BAND: ₹88/- TO ₹93/- PER EQUITY SHARE OF FACE VALUE OF ₹10/- EACH

THE FLOOR PRICE AND CAP PRICE IS 8.8 TIMES AND 9.3 TIMES THE FACE VALUE OF THE EQUITY SHARES

THE PRICE TO EARNING RATIO BASED ON BASIC AND DILUTED EPS FOR FISCAL 2026 AT THE FLOOR PRICE IS 10.53 TIMES AND AT THE CAP PRICE IS 11.12 TIMES

BIDS CAN BE MADE FOR A MINIMUM OF 2,400 EQUITY SHARES AND IN MULTIPLES OF 1,200 EQUITY SHARES THEREAFTER

BID / ISSUE PROGRAMME

ANCHOR INVESTOR BIDDING DATE: THURSDAY, OCTOBER 22, 2026

BID / ISSUE OPENS ON: FRIDAY, OCTOBER 23, 2026

BID / ISSUE CLOSES ON: TUESDAY, OCTOBER 27, 2026 #

*The UpI mandate end time and date shall be at 5:00 p.m. on Bid / Issue Closing Date.

BRIEF DESCRIPTION OF THE ISSUER COMPANY

We are an Engineering, Procurement, Construction and Commissioning ("EPCC") company engaged in providing integrated infrastructure solutions across multiple domains, with a primary focus on the railway infrastructure, power transmission & distribution, and water & wastewater treatment sectors. Our expertise spans the entire project lifecycle design, engineering, procurement, erection, testing, commissioning, and operation & maintenance ("O&M"). We also operate an in-house manufacturing facility for High-Tension ("HT") and Low-Tension ("LT") electrical panels and compact substations, enabling us to offer customized, reliable, and cost-efficient products that complement our EPCC activities. We also undertake sub-contracting assignments, providing on-ground execution support for a wide range of engineering projects.

The Issue is being made pursuant to Chapter IX of the SEBI ICDR Regulations (Initial Public Offer by Small and Medium Enterprise).

THE EQUITY SHARES OF THE COMPANY WILL GET LISTED ON SME PLATFORM OF BSE LIMITED ("BSE SME"). BSE LIMITED SHALL BE THE DESIGNATED STOCK EXCHANGE.

The Issue is being made through the Book Building Process in accordance with Regulation 229 (2) of the SEBI ICDR Regulations. QIB Portion: Not more than 50% of the Net Issue | Non-Institutional Portion: Not less than 15% of the Net Issue | Individual Bidder Portion: Not less than 35% of the Net Issue. For further details, see "Other Regulatory and Statutory Disclosures – Eligibility for the Issue" on page 349 of the RHP. For details of share reservation among QIBs, NIBs and IBs, see "Issue Structure" on page 368 of the RHP.

IN MAKING AN INVESTMENT DECISION, POTENTIAL INVESTORS MUST ONLY RELY ON THE INFORMATION INCLUDED IN THE RHP AND THE TERMS OF THE ISSUE, INCLUDING THE RISKS INVOLVED AND NOT RELY ON ANY OTHER EXTERNAL SOURCES OF INFORMATION ABOUT THE ISSUE AVAILABLE IN ANY MANNER.

In accordance with the recommendation in the meeting of Independent Directors of the Company, pursuant to their resolution dated October 18, 2026, the provided price band is justified based on quantitative factors/ KPIs disclosed in the "Basis for Issue Price" section on page 114 of the RHP.

RISKS TO INVESTORS

1. Risk to Investors: For details refer to section titled "Risk Factors" on page 31 of the RHP.

a) A majority of our revenue from operations comes from private-sector customers, accounting for 88.59%, 67.66%, 43.57% and 30.34% of our revenue from operations for the period ended June 30, 2026, Fiscal 2026, Fiscal 2025 and Fiscal 2024, respectively. Any slowdown in private-sector capital spending, or any delay or default in payment by these customers, could adversely affect our business, cash flows and results of operations: Our increasing dependence on private-sector customers exposes us to risks arising from reduced capital expenditure, project cancellations and payment delays, which could adversely affect our revenue, cash flows, working capital and financial condition.

b) We derive a portion of our revenues from projects awarded by government and government-owned customers, accounting for 11.41%, 32.34%, 56.43% and 69.66% of our revenue from operations during the period June 30, 2026, Fiscal 2026, Fiscal 2025 and Fiscal 2024, respectively, which subjects us to various risks: Our dependence on government and government-owned customers exposes us to risks relating to policy changes, budgetary allocations, tender delays, payment delays and contract termination, which could adversely affect our business and financial performance.

c) Our projects are primarily concentrated in Karnataka, accounting for 95.01%, 85.65%, 43.17% and 40.06% of our revenue from operations during the period ended June 30, 2026, Fiscal 2026, Fiscal 2025 and Fiscal 2024, respectively, which exposes us to concentration risks, regulatory uncertainties, and potential adverse regional developments: Our geographical concentration in Karnataka exposes us to regional economic, regulatory and political risks, including reduced infrastructure spending or business disruptions, which could adversely affect our revenue and profitability.

d) Our order book may not be representative of our future results, as projects included in our order book particularly for the projects where we are the lowest bidder, may be cancelled, modified, or delayed beyond our control, leading to significant deviations from estimated income and adversely affecting our business, reputation, financial condition, and future prospects: Our order book may not translate into revenue or profitability due to project delays, modifications, cancellations, cost overruns or customer defaults, which could adversely affect our business and financial condition.

e) A substantial portion of our service revenue, being 87.07%, 67.65%, 25.38% and 21.79% for the period ended June 30, 2026 and the Financial Years ended March 31, 2026, March 31, 2025 and March 31, 2024, respectively, is derived from water and wastewater treatment

projects. Any slowdown, disruption or adverse development in this sector could have a material adverse effect on our business, financial condition and results of operations: Our increasing dependence on water and wastewater treatment projects exposes us to risks relating to government funding, project execution, regulatory requirements and payment delays, which could adversely affect our financial performance.

f) We derive a significant portion of our revenue from a limited number of customers. Any loss of such customers or reduction in business from them could adversely affect our business, cash flows, financial condition and results of operations: Our significant dependence on a limited number of customers exposes us to concentration risks, and the loss of major customers or reduction in orders could adversely affect our revenue, profitability and cash flows.

g) Our business is heavily dependent on procurement of construction materials from our suppliers. We do not have long-term agreements with our suppliers of construction material and any increase in the cost of, or a shortfall in the availability of, such construction materials could have an adverse effect on our business and results of operations: Our dependence on construction materials procured without long-term supply agreements exposes us to price fluctuations, supply shortages and procurement delays, which could adversely affect project execution and profitability.

h) We are required to furnish performance guarantees as part of our business. Our inability to arrange for such guarantees or the invocation of such guarantees may adversely affect our cash flows and financial condition: Our inability to arrange or renew performance guarantees, or the invocation of such guarantees, could result in additional costs, liquidity constraints and adverse effects on our business and financial condition.

i) Delays in completion of our current and future projects and time overrun could have adverse effect on our business prospects and results of operations: Delays in project completion due to execution challenges, material shortages, approval delays or other factors could result in cost overruns, penalties and reduced profitability, adversely affecting our business and cash flows.

j) Our Company has not maintained a separate bank account which is in non-compliance with Section 42(6) of the Companies Act, 2013. While adjudication has been filed to regularise the matter, there can be no assurance that further actions or penalties may not be required, which could adversely affect our operations and reputation: Our non-compliance with Section 42(6) of the Companies Act, 2013, due to failure to maintain a separate bank account for private placement funds, may result in penalties or additional compliance requirements, adversely affecting our operations and reputation.

k) The Price Band and Issue Price are based on various factors and assumptions determined in consultation with the Book Running Lead Manager. These may not reflect the market price upon listing, which will be influenced by market conditions beyond our control.

(Continued next page.)

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I) The average cost of acquisition of Equity Shares by our Promoters:

Sr. No.	Name of the Promoters	Equity shareholding as on the date of this Red Herring Prospectus	Average cost of Acquisition per Equity Share (in ₹)*
1.	Agrahara Chamaraje Gowda Abhinandan	73,90,000	2.54
2.	Hosahalli Appagowda Savitha	44,00,000	2.00
3.	Mahadevappa Tejus	2,10,000	2.00
4.	Anala	1,40,000	-

Note: Average cost of acquisition of Equity Shares of the Company held by the Promoters in respect of their respective shareholding in the Company is calculated as per FIFO Method.

*As certified by M/s. L U Krishnan & Co., Chartered Accountants, by way of their certificate dated February 21, 2026.

m) Weighted Average Cost of Acquisition of all shares transacted in the three years, 18 months and one year preceding the date of this RHP

Period	Number of Equity Shares transacted of face value ₹ 10 each	Weighted average cost of acquisition per Equity Share (in ₹)	Cap Price is 'x' times the weighted average cost of acquisition ^m	Range of acquisition price per Equity Share: lowest price-highest price (in ₹)
Last one year preceding the date of the Red Herring Prospectus	1,18,83,076	0.46	202.17	Nil ~ -110
Last 18 months preceding the date of the Red Herring Prospectus	1,18,83,076	0.46	202.17	Nil ~ -110
Last three years preceding the date of the Red Herring Prospectus	1,29,18,645	8.52	10.92	Nil ~ -536

@ to be updated in the prospectus upon finalisation of the price band

~ Nil is the lowest price since bonus issue for 1,18,31,076 equity shares were made on December 29, 2025

The bonus issue was authorised by the resolutions passed by our Board of Directors and Shareholders at their meeting held on December 19, 2025 and December 29, 2025, respectively and was undertaken by capitalizing the amount of ₹1,183.11 lakhs.

As certified by M/s. L U Krishnan & Co., Chartered Accountants, by way of their certificate dated October 18, 2026.

For further details see section titled "Risk Factors" on page 31 and the financials of the Company including profitability and return ratios, as set out in the section titled "Restated Consolidated Financial Information" beginning on page 295 of the RHP for a more informed view.

2. Details of suitable ratios such as price/revenues, price/earnings, enterprise value/EBITDA, earnings per share, net asset value per share, return on equity, return on capital employed, of the company and its peer group for the latest full financial year.

Name of Company	CMP (₹)	Face Value (₹)	Basic EPS (₹)	P / E Ratio (times)	RoNW (%)	NAV (₹)
Core4 Engineers Limited	●	10.00	8.36	●	39.81%	21.01
Peer Group						
K2 Infragen Limited	41.85	10.00	10.53	3.97	14.83%	71.05

Source: www.nseindia.com

Notes:

(1) The figures for the listed industry peers are based on the Audited Consolidated Financial Statements filed for the financial year ended March 31, 2026.

(2) P / E Ratio has been computed based on their respective closing market price on October 16, 2026, as divided by the Basic EPS as on March 31, 2026.

(3) CMP is the closing prices or the last traded price of respective scripts as on October 16, 2026.

3. Weighted average return on net worth for the last 3 FYs and return on net worth for any interim period for the issuer company.

As derived from the Restated Consolidated Financial Information:

Fiscal Year / period ended	RoNW (%)	Weights
March 31, 2026	39.81%	3
March 31, 2025	20.37%	2
March 31, 2024	44.85%	1
Weighted Average	34.17%	
Period ended June 30, 2026*	16.56%	

*Not annualised

Note:

1. Return on net worth is calculated as restated profit/(loss) for the year divided by net worth.

2. For the purposes of the above, "net worth" means the aggregate value of the paid-up share capital and all reserves created out of the profits and surpluses premium account and debit or credit balance of profit and loss account, after deducting the aggregate value of the accumulated losses, deferred expenditure and miscellaneous expenditure not written off, but does not include reserves created out of revaluation of assets, write-back of depreciation and amalgamation each as applicable for the Company on restated basis.

4. Disclosures as per clause (9)(K)(4) of Part A to SCHEDULE VI, as applicable:

a) The price per share of our Company based on the primary/new issue of shares (equity / convertible securities), excluding shares issued under ESOP/ESOS and issuance of bonus shares

There has been no issuance of Equity Shares (excluding shares issued under ESOP/ESOS and issuance of bonus shares), during the 18 months preceding the date of this Red Herring Prospectus, where such issuance is equal to or more than 5% of the fully diluted paid-up share capital of the Company (calculated based on the pre-offer capital before such transaction(s) and excluding employee stock options granted but not vested), in a single transaction or multiple transactions combined together over a span of 30 days.

b) The price per share of our Company based on the secondary sale / acquisition of shares (equity shares)

There have been no secondary sale / acquisitions of Equity Shares, where the promoter, members of the promoter group, or shareholder(s) having the right to nominate director(s) in the board of directors of the Company are a party to the transaction (excluding gifts), during the 18 months preceding the date of this Red Herring Prospectus, where either acquisition or sale is equal to or more than 5% of the fully diluted paid-up share capital of the Company (calculated based on the pre-issue share capital before such transaction(s) and excluding employee stock options granted but not vested), in a single transaction or multiple transactions combined together over a span of rolling 30 days.

c) Since there is an eligible transaction of our Company reported in (a) and (b) above in accordance with paragraph (9)(K)(4)(a) of the SEBI ICDR Regulations, therefore, the price per Equity Share of our Company based on the last five primary and secondary transactions in equity shares (secondary transactions where the promoter, promoter group, selling shareholder or shareholder(s) having the right to nominate director(s) on our Board, are a party to the transaction), not older than three years prior to the date of this Red Herring Prospectus, irrespective of the size of transactions, has been computed as below:

Primary transactions:

Date of Allotment	No. of Equity Shares (adjusted for bonus)	Face Value (₹)	Issue price (adjusted for bonus) (₹)	Nature of allotment	Nature of consideration	Nature of consideration
January 07, 2025	10,000	10/-	107.20/-	Private placement (2)	Cash	10.72
November 28, 2024	1,06,330	10/-	107.20/-	Private placement (2)	Cash	113.99
November 05, 2024	55,000	10/-	107.20/-	Private placement (1)	Cash	58.96
October 30, 2024	5,22,515	10/-	107.20/-	Private placement (1)	Cash	560.14
October 25, 2024	95,000	10/-	107.20/-	Private placement (1)	Cash	101.84
Weighted Average cost of acquisition (WACA) Primary issuances (in ₹ per Equity Shares)						107.20

(1) Our Board of Directors pursuant to a resolution dated September 29, 2024 and shareholders pursuant to a special resolution dated October 22, 2024 have approved the issuance of 1,36,368 equity shares at an issue price of ₹136/- to persons other than Promoters and Promoter Group by way of preferential allotment.

(2) Our Board of Directors pursuant to a resolution dated October 24, 2024 and shareholders pursuant to a special resolution dated October 25, 2024 have approved the issuance of 23,266 equity shares at an issue price of ₹136/- to persons other than Promoters and Promoter Group by way of preferential allotment.

(3) Our Board of Directors pursuant to a resolution dated December 19, 2025 and shareholders pursuant to a special resolution dated December 29, 2025, have approved the issuance of 1,18,31,076 Bonus Equity Shares in the ratio of four Equity Shares for every one existing fully paid-up Equity Share.

As certified by M/s. L U Krishnan & Co., Chartered Accountants, by way of their certificate dated October 01, 2026.

Secondary transactions:

Date of transfer	Name of transferee	Name of transferee	No. of Equity Shares (adjusted for bonus)	Face value (₹)	Price per Equity Share (₹)	Nature of transaction	Total consideration (₹ in lakhs)
July 15, 2024	Anala	Samir Arvind Thakker	18,60,000	10/-	10.75/-	Transfer	200.00
February 28, 2024	Agrahara Chamaraje Gowda Abhinandan	Anala (Promoter)	20,00,000	10/-	Nil	Gift	Nil
Total			38,60,000				200.00
Weighted Average cost of acquisition (WACA) secondary transactions (in ₹ per Equity Shares)							5.18/-

As certified by M/s. L U Krishnan & Co., Chartered Accountants, by way of their certificate dated October 01, 2026

d) Weighted average cost of acquisition, Issue Price

Based on the disclosures in (c) above, the weighted average cost of acquisition of Equity Shares as compared with the Issue Price is set forth below:

Types of transactions	Weighted average cost of acquisition (₹ per Equity Shares)	Floor Price* (i.e. ₹ 88/-)	Cap Price* (i.e. ₹ 93/-)
Weighted average cost of acquisition of primary issuances	107.20	0.88 times	0.87 times
Weighted average cost of acquisition for secondary transactions	5.18	16.99 times	17.95 times

e) Explanation for Issue Price being [●] times of weighted average cost of acquisition of primary issuance and secondary transactions of Equity Shares (set out in 8 (d) above) along with our Company's key performance indicators and financial ratios for the period ended June 30, 2026 and for the Fiscals 2026, 2025 and 2024

Based on the Restated Consolidated Financial Information, our Company's revenue from operations was ₹4,565.18 lakhs, ₹9,133.83 lakhs, ₹3,415.68 lakhs and ₹3,345.13 lakhs for the period ended June 30, 2026 and Fiscals 2026, 2025 and 2024, respectively, representing a CAGR of 65.24% between Fiscal 2024 and Fiscal 2026. EBITDA was ₹908.47 lakhs, ₹1,830.40 lakhs, ₹670.73 lakhs and ₹495.72 lakhs, and EBITDA margins were 19.90%, 20.04%, 19.64% and 14.82%, for the same periods, respectively. Profit after tax was ₹616.67 lakhs, ₹1,236.61 lakhs, ₹380.86 lakhs and ₹288.57 lakhs, representing a CAGR of 107.01% between Fiscal 2024 and Fiscal 2026, and PAT margins were 13.51%, 13.54%, 11.15% and 8.63%, respectively. Return on equity (ROE) was 18.06%, 49.70%, 30.13% and 57.81%, and Return on Capital Employed (ROCE) was 13.23%, 37.78%, 23.59% and 32.71%, respectively. The Debt-Equity Ratio was 1.09 times, 1.02 times, 0.99 times and 2.60 times, respectively. Basic and diluted earnings per Equity Share (adjusted for bonus) were ₹4.17*, ₹8.36, ₹2.59 and ₹1.97, respectively, and the net asset value per Equity Share was ₹25.18 as at June 30, 2026.

* Not annualised.

f) Explanation for Issue Price being [●] times of weighted average cost of acquisition of primary issuance and secondary transactions of Equity Shares (set out in 8 (d) above) in view of the external factors which may have influenced the pricing of the Issue

- Water and wastewater:** India's drinking water and wastewater treatment market grew from ₹60.5 thousand crore in FY 2020 to ₹99.9 thousand crore in FY 2025, a CAGR of 10.6%. It is expected to reach ₹169.6 thousand crore by FY 2030F, a CAGR of approximately 11.2% between FY 2025 and FY 2030F. Key growth drivers include policy-driven investments, government policies aimed at combating water stress, the emergence of advanced treatment technologies, stringent environmental and public health regulations, and the need to upgrade ageing infrastructure. (Source: Ken Report)
- Railway EPC:** India's railway EPC market grew from ₹16.2 thousand crore in FY 2020 to ₹30.4 thousand crore in FY 2025, a CAGR of 13.4%. It is expected to reach ₹50.5 thousand crore by FY 2030F, a CAGR of 10.7% between FY 2025 and FY 2030F. Key growth drivers include increased government budgetary allocation towards railway network expansion, a rising focus on specialised railway projects leading to greater demand for contractual EPC work, increasing private sector participation through initiatives such as station redevelopment, and rapid urbanisation. (Source: Ken Report)
- Metro EPC:** India's metro EPC market grew from ₹15,000 crore in FY 2019 to an estimated ₹23,500 crore in FY 2025, a CAGR of 7.8%. It is projected to reach ₹34,700 crore by FY 2030F, a CAGR of 8.1% between FY 2025 and FY 2030F. (Source: Ken Report)
- Transmission and distribution:** India's transmission and distribution market stood at ₹36,000.0 crore in FY 2025, having grown at a CAGR of 16.2% between FY 2020 and FY 2025. It is projected to reach ₹60,063.0 crore by FY 2030F, a CAGR of 10.8% between FY 2025 and FY 2030F. Key growth drivers include rising power demand and industrial load growth, technology shifts and reconducting that enable faster capacity addition, and the expansion of electric mobility, which is accelerating urban distribution reinforcement. (Source: Ken Report)
- Power distribution panels and compact substations:** India's market grew from ₹105.1 thousand crore in FY 2020 to ₹144.5 thousand crore in FY 2025, a CAGR of 6.6%. It is projected to reach ₹209.1 thousand crore by FY 2030F, a CAGR of 7.7%. Key growth drivers include expanding access and grid upgradation, industrial expansion, technological advancements, EV adoption and charging infrastructure, distribution reforms and substations capacity enhancement. (Source: Ken Report)
- Switchgear:** The Indian switchgear market grew from ₹35.9 thousand crore in FY 2020 to ₹48.0 thousand crore in FY 2025, a CAGR of 6.0%. It is projected to reach ₹67.4 thousand crore by FY 2030F, a CAGR of 7.0% between FY 2025 and FY 2030F. (Source: Ken Report)
- SCADA and automation:** The Indian SCADA and automation systems market grew from ₹5.1 thousand crore in FY 2020 to ₹7.7 thousand crore in FY 2025, a CAGR of 8.6%. It is projected to reach ₹12.0 thousand crore by FY 2030F, a CAGR of 9.3% between FY 2025 and FY 2030F. Key growth drivers include policies driving SCADA integration across India's utility and industrial sectors, remote and unmanned operations, and IoT and AI as enablers of SCADA growth. (Source: Ken Report)

ADDITIONAL INFORMATION FOR INVESTORS

- Disclosure of proposed / undertaken Pre-Issue Placements from the date of DRHP Filing:** No Pre-IPO placement has been undertaken or completed from the date of filing of the DRHP till date.
- Disclosure of share transactions by Promoter(s)/Promoter Group(s) from the date of DRHP Filing:** There have been no transactions of shares aggregating 1% or more of the paid-up equity share capital by the Promoters or Promoter Group since the date of filing of the DRHP.
- The aggregate pre-issue and post-issue shareholding of our Promoters and the members of our Promoter Group (other than our Promoters) and Additional Top 10 shareholders as at date of this Advertisement of our Company is set out below:**

Sr. No.	Name of Shareholder	Pre-Issue Shareholding as at the date of Draft Red Herring Prospectus		Post-Issue shareholding as at Allotment ^(a)			
		Number of Equity Shares ⁽²⁾	Share Holding (in %) ⁽²⁾	At the lower end of the price band (₹ 88/-)		At the upper end of the price band (₹ 93/-)	
				Number of Equity Shares ⁽²⁾	Share holding (in %) ⁽²⁾	Number of Equity Shares ⁽²⁾	Share holding (in %) ⁽²⁾
Promoters & Promoter Group							
1.	Agrahara Chamaraje Gowda Abhinandan	73,90,000	49.97%	●	● %	●	● %
2.	Hosahalli Appagowda Savitha	44,00,000	29.75%	●	● %	●	● %
3.	Mahadevappa Tejus	2,10,000	1.42%	●	● %	●	● %
4.	Anala	1,40,000	0.95%	●	● %	●	● %
Additional Top 10 Shareholders							
5	Samir Arvind Thakker	13,31,000	9.00%	●	● %	●	● %
6	Aparna Samir Thakker	5,29,000	3.58%	●	● %	●	● %
7	Dhawal Arvind Thakker	1,50,000	1.01%	●	● %	●	● %
8.	Amartara Plastics Private Limited	1,00,000	0.68%	●	● %	●	● %
9.	Aditya R Dharja & Rashmikant Kantilal Dharja	50,000	0.34%	●	● %	●	● %
10.	Amit Mehra	50,000	0.34%	●	● %	●	● %
11.	Rajiv Mehra	50,000	0.34%	●	● %	●	● %
12.	Sanjay Harshadrai Mehta	25,000	0.17%	●	● %	●	● %
13.	Rahul R Mahajan	25,000	0.17%	●	● %	●	● %
14.	Pranav Rakesh Kapoor	25,000	0.17%	●	● %	●	● %
15.	Hussain Asgar Asgar	25,000	0.17%	●	● %	●	● %
16.	Sunil Abar	25,000	0.17%	●	● %	●	● %
17.	Foram Priyank Ghia	25,000	0.17%	●	● %	●	● %
Other Public Shareholders							
18.	Other Public Shareholders	2,38,845	1.62%	●	● %	●	● %
Total		1,47,88,845	100%	●	● %	●	● %

Notes:

1) The Promoter Group shareholders are Nil.

2) Includes all options that have been exercised until date of Prospectus and any transfers of equity shares by existing shareholders after the date of the pre-issue and price band advertisement until date of Prospectus.

3) Based on the Issue price of ₹ [●] and subject to finalization of the basis of allotment.

BASIS FOR ISSUE PRICE

(The "Basis for Issue Price" on page 129 of the RHP has been updated as above. Please refer to the websites of the BRLM at <https://socradams.in/>, and website of the Company at <https://core4-engineers.com/> for the "Basis for Issue Price" updated for the above).

**INDICATIVE TIMELINES FOR THE ISSUE**

An indicative timetable in respect of the Issue is set out below:

Event	Indicative Date
Bid / Issue Closing Date	Tuesday, October 27, 2026
Finalization of Basis of Allotment with the Designated Stock Exchange	On or before Wednesday, October 28, 2026
Initiation of Refunds for Anchor Investors / unblocking of funds from ASBA Account*	On or before Thursday, October 29, 2026
Credit of Equity Shares to demat account of the Allottees	On or before Thursday, October 29, 2026
Commencement of trading of the Equity Shares on the Stock Exchange	On or before Friday, October 30, 2026

*In case of any delay in unblocking of amounts in the ASBA Accounts (including amounts blocked through the UPI Mechanism) exceeding two Working Days from the Bid/Issue Closing Date for cancelled/withdrawn/deleted ASBA Forms, the Bidder shall be compensated at a uniform rate of ₹100 per day or 15% per annum of the Bid Amount, whichever is higher from the Bid/Issue Closing Date by the intermediary responsible for causing such delay in unblocking. The BRLM and shall, in their sole discretion, identify and fix the liability on such intermediary or entity responsible for such delay in unblocking. The Bidder shall be compensated by the manner specified in the SEBI ICDR Master Circular, which for the avoidance of doubt, shall be deemed to be incorporated in the deemed agreement of our Company with the SCBSs, to the extent applicable. The processing fees for applications made by UPI Bidders may be released to our remitter banks (SCBSs) only after such banks provide a written confirmation in compliance with SEBI ICDR Master Circular for which the avoidance of doubt, shall be deemed to be incorporated in the deemed agreement of our Company with the SCBSs, to the extent applicable. The processing fee for applications made by the UPI Bidders may be released to the remitter banks (SCBSs) only after such banks provide a written confirmation in compliance with SEBI ICDR Master Circular.

ASBA*	Simple, Safe, Smart way of Application- Make use of it!!!	*Application Supported by Blocked Amount (ASBA) is a better way of applying to issues by simply blocking the fund in the bank account, investors can avail the same. For further details check section on ASBA below.	Mandatory in Public Issues from January 01, 2016. No cheque will be accepted.
UPI – Now available in ASBA for Individual Bidders and Non-Institutional Bidders applying for amount up to ₹5,00,000/- through Registered Brokers, DPs & RTAs. UPI Bidders also have the option to submit the Application directly to the ASBA Bank (SCBSs) or to use the facility of linked online trading, demat and bank account. Investors are required to ensure that the Bank Account used for bidding is linked to their PAN. Investors must ensure that their PAN is linked with Aadhaar and are in compliance with CDDT notification dated February 13, 2020, CDDT circular no. 7 of 2022 and press release dated June 25, 2021, read with press release dated September 17, 2021, March 30, 2022 and March 28, 2023.			

ASBA has to be availed by all the investors except anchor investors. UPI may be availed UPI Bidders. For details on the ASBA and UPI process, please refer to the details given in the Bid cum Application form and the abridged prospectus and also please refer to the section "Issue Procedure" on page 372 of the RHP. The process is also available on the website of Association of Investment Bankers of India ("AIBI") and Stock Exchange and in the General Information Document. ASBA Bid-cum-Application forms can be downloaded from the website of BSE Limited and can be obtained from the list of banks that is displayed on the website of Securities and Exchange Board of India ("SEBI") at www.sebi.gov.in/sebiweb/other/OtherAction.do?doRecog=pf=yes&ntml=35 and www.sebi.gov.in/sebiweb/other/OtherAction.do?doRecog=pf=yes&ntml=43, respectively as updated from time to time. List of banks supporting UPI is also available on the website of SEBI at www.sebi.gov.in. For the list of UPI apps and banks live on IPO, please refer to the link: www.sebi.gov.in. UPI Bidders Bidding using the UPI mechanism may apply through the SCBSs and mobile applications whose names appear on the website of SEBI, as updated from time to time. Kotak Mahindra Bank Limited has been appointed as Sponsor Bank for the Issue, in accordance with the requirements of the SEBI Circular dated November 1, 2018 as amended. For issue related queries, please contact the BRLM at their respective email IDs as mentioned below. For UPI related queries, investors can contact NPCI at the toll-free number: 1801201740 and mail id: ipo.upi@npci.org.in.

CONTENTS OF THE MEMORANDUM OF ASSOCIATION OF THE COMPANY AS REGARDS ITS OBJECTS: Investors are requested to refer to clause III of the Memorandum of Association of the Company for the main objects to provide and other objects of the Company. The Memorandum of Association of the Company is a material document for inspection in relation to the Issue. For details, see the section "Material Contracts and Documents for Inspection" on page 423 of the RHP.

LIABILITY OF THE MEMBERS OF THE COMPANY: Limited by shares.

AMOUNT OF SHARE CAPITAL OF THE COMPANY AND CAPITAL STRUCTURE: The authorised, issued, subscribed and paid-up share capital of the Company as on the date of the RHP is as follows:

The authorised capital of the Company is ₹ 2,500.00 Lakhs divided into 2,50,00,000 Equity Shares of face value of ₹ 10.00 each. The issued, subscribed and paid-up share capital of the Company is ₹ 1,478.88 Lakhs divided into 1,47,88,845 Equity Shares of ₹ 10.00 each. For details, see the chapter "Capital Structure" on page 101 of the RHP.

(Continued next page...)

Don't risk renewal by handing cheque to agent



CONSUMER PROTECTION
JEHANGIR B GAI

The premium had been paid to the agent well before the fatal accident. For Harshad J Shah's widow, that was reason enough to expect the insurer to honour her claims. The insurer disagreed. The money had not reached it on time, and the policies had lapsed, it contended.

The dispute, which went all the way to the Supreme Court, holds a lesson for policyholders who leave renewal payments to their agents. Handing over the money may feel like the job is done. But if the agent does not deposit it, the policyholder could lose cover.

Dependence has consequences

Agents commonly collect renewal premiums as part of their service. Customers often see this as the agent's duty. After all,

the agent earns a commission when the policy is renewed. It may seem a legitimate expectation, but it leaves a crucial question unanswered: Who bears the loss if the premium never reaches the insurer?

An agent may simply forget to deposit the money or become caught up in a personal problem. In rare instances, an agent may collude with the insurer to deliberately let a policy lapse when a high claims ratio makes it economically unviable. Whatever the reason for the lapse, the policyholder suffers.

Courts have delivered conflicting judgments on whether an insurer must renew a policy when its agent has collected the premium. This crucial issue has been put to rest by the Supreme Court in *Harshad J Shah and Ors v Life Insurance Corporation of India (LIC)*.

Shah had taken four policies of ₹25,000 each from LIC, with premiums

payable half-yearly. One instalment did not reach the insurer by the due date. Shah subsequently died in an accident. His widow, the nominee under the policies, lodged claims. LIC repudiated them on the ground that the policies had lapsed on account of non-payment of the premium on time.

Shah's widow approached the Maharashtra State Consumer Disputes Redressal Commission (Maharashtra State Commission) with a consumer complaint. She contended that the claim should be settled, as the premium had been paid to the agent much before her husband's fatal accident. LIC's defence turned on the agent's authority. Its agents, it argued, are not authorised to collect premiums on its behalf. Paying an agent therefore does not amount to paying the insurer. The dispute ultimately reached the Supreme Court.

The apex court examined the Life Insurance Corporation of India (Agents) Regulations, 1972, Regulation 8(4), it noted, bars an agent from collecting money or accepting any risk on behalf of the insurer. The letter of engagement issued to an agent or broker also incorporates this condition.

The court held that an agent had neither express nor implied authority to receive premiums on the insurer's behalf. It upheld the repudiation of the claims and concluded that LIC was not liable to settle them.

Ensure payment reaches insurer

The practical lesson is straightforward. Pay renewal premiums directly to the insurer and ensure the money reaches it on time. You can pay online or send a cheque by registered post or speed post.

If you use a cheque, what matters is when the insurer receives it, regardless of when it presents or encashes it. A cheque that arrives before the policy expires and is subsequently encashed maintains the continuity of the policy. Handing over the renewal payment to an agent could leave you without the protection you thought you had paid for.

The writer is a consumer activist

Unlimited health insurance plans: Check their limits in the fine print

Sub-limits and co-payments could lead to out-of-pocket expenses

SANJAY KUMAR SINGH & KARTHIK JEROME

Bibhash Surya, a 48-year-old real estate agent in Noida, is considering an unlimited health cover for his family. Before he commits to the large premium levied by these plans, he wants to know whether they will make a payout, especially in the case of a large claim.

ManipalCigna's recent launch of Infinix adds to the list of plans offering an unlimited sum insured. Buyers need to look beyond the coverage amount and check what expenses qualify for payout.

What unlimited means?

With these plans, customers no longer run the risk of running out of coverage. "Plans offering an unlimited sum insured allow any number of claims without exhausting the cover," says Rohan Goel, business head of health insurance, Policybazaar. Some plans, however, allow only one or two claims of unlimited amounts.

Safeguard against mounting bills

A serious illness can test whether the cover chosen years earlier is adequate. Plans with an unlimited cover eliminates that concern.

"They provide a financial cushion during serious illnesses, organ transplants, major surgeries and prolonged intensive care stays," says Vineet Gupta, head - product development, ManipalCigna Health Insurance.

Sometimes, bills arrive in stages, through repeated hospitalisations for one person or claims by several family members. With unlimited an

What the plans cost

Insurer	Plan	Year 1 Premium (₹)
Niva Bupa Health	ReAssure 3.0 Black	11,677
Care Health	Ultimate Care Infinity	12,072
Star Health	Super Star Freedom	12,276
Aditya Birla Health	Activ One Infinity	13,897
ICI Lombard General	Elevate	19,120

Premiums are for a male aged 30 years
Source: Policybazaar



cover, patients need not worry about running short of coverage. Compromises can be avoided. "Treatment options are not influenced by how much of the sum insured remains," says Nimish Agrawal, director digital business unit and chief marketing officer, Niva Bupa Health Insurance.

Medical inflation, estimated at about 14 per cent in India, can render a fixed sum insured inadequate over time. "An unlimited base cover removes the need to periodically select a higher monetary limit," says Agrawal.

Different from restore

A buyer may wonder whether a fixed sum insured policy with the restore feature can offer similar protection. "An individual claim remains capped at the base sum insured, even when restorations are un-

limited," says Gupta.

Consider a policyholder with a ₹10 lakh base cover who faces a ₹15 lakh claim. Despite the restore feature, the policy pays only ₹10 lakh, leaving the policyholder to shell out the remaining ₹5 lakh. An unlimited cover plan pays the entire ₹15 lakh.

Some policies allow the restored amount to be used only for an unrelated illness or for another insured family member.

Fine print matters

An unlimited cover does not pay for every expense associ-

ated with an illness. "Customers should not mistake an unlimited cover for unconditional coverage," says Arun Ramamurthy, co-founder, Staywell.Health. Exclusions, waiting periods, room rent restrictions, and non-payable expenses (say, for consumables) may still apply. Co-payments and deductibles (especially for larger payouts) can increase customers' out-of-pocket expenses.

Look beyond today's premium

Unlimited cover plans carry a high cost. "They have a premium similar to, or slightly higher than, that of a plan with a base sum insured of ₹1 crore," says Goel.

For Surya, the question is also what the policy will cost as he ages. Premiums are substantially higher for older buyers. "Currently, an unlimited plan for a 35-year-old individual living in Delhi costs around ₹12,000 to ₹15,000. For a 65-year-old, the cost goes up to ₹55,000 to ₹60,000," says Goel.

Today's prices, however, do not indicate how they will escalate in the future. These plans have limited claims experience. Future claims could exceed insurers' estimates. There is always a chance that insurers may make steeper-than-expected revisions based on claims experience, medical inflation and age. "Uncertainty about long-term affordability is a risk in these plans," says Ramamurthy.

Who needs them?

Unlimited cover plans may be worth considering for buyers seeking long-term financial security against medical ex-

penses, or those with larger families. "They suit individuals and families prioritising comprehensive financial protection against high or unpredictable hospitalisation expenses," says Agrawal.

Goel adds that those planning to buy a ₹1 crore cover may pay an additional 1 to 2 per cent for an unlimited cover. For a younger, healthy individual living in a metro, a ₹10-15 lakh cover may suffice.

Read policy wording

Before choosing a plan, read the policy wording to see what it covers and excludes. Check room rent eligibility, co-payments and deductibles. Within some plans, the variant determines the room category available, so look out for room rent sub-limits. Some policies may have a waiting period of up to three years for pre-existing diseases. "Customers may also have to purchase a rider to cover the cost of consumables and outpatient department (OPD) expenses," says Goel.

Where unlimited cover applies to only one or two claims, examine how the insurer counts claims. "Clarify whether multiple claims for the same treatment count as one or separate claims," says Kapil Mehta, cofounder, SecureNow.

Consider alternative route

An unlimited cover is not the only way to prepare for a large medical bill. Buyers seeking a more affordable option can combine a high-cover base policy with a super top-up.

For most metro residents, a ₹20 lakh base policy with a super top-up of up to ₹5 crore and a ₹20 lakh deductible can be more cost-effective," says Mehta.

(Continued from previous page...)

NAMES OF SIGNATORIES TO THE MEMORANDUM OF ASSOCIATION OF THE COMPANY AND THE NUMBER OF EQUITY SHARES SUBSCRIBED BY THEM: Given below are the names of the signatories of the Memorandum of Association of the Company and the number of Equity Shares subscribed for by them at the time of signing of the Memorandum of Association:

Agrahara Chamaraje Gowda Abhinandan 4,00,000 Equity Shares, Hosahalli Appagigowda Savitha 1,00,000 Equity Shares Total Equity Shares 5,00,000. For details of the share capital history of our Company, please see the chapter titled "Capital Structure" on page 101 of the RHP.

LISTING: The Equity Shares offered through the RHP are proposed to be listed on the BSE SME. Our Company has received "in-principle" approval from BSE for listing of the Equity Shares pursuant to letter dated June 05, 2026. For the purpose of this Issue, BSE shall be the Designated Stock Exchange. A signed copy of the RHP has been filed and Prospectus shall be filed with the RoC in accordance with Sections 26(4) and 32 of the Companies Act, 2013. For details of the material contracts and documents available for inspection from the date of the RHP up to the Bid/ Issue Closing Date, see "Material Contracts and Documents for Inspection" on page 423 of the RHP.

DISCLAIMER CLAUSE OF THE SECURITIES AND EXCHANGE BOARD OF INDIA ("SEBI"): Since the Issue is being made in terms of Chapter IX of the SEBI ICDR Regulations, as amended, the Draft Offer Document was not filed with SEBI and SEBI has not issued any observations on it. However, the investors are advised to refer to page 351 of the RHP for the full text of the disclaimer clause of SEBI.

DISCLAIMER CLAUSE OF BSE (DESIGNATED STOCK EXCHANGE): It is to be distinctly understood that the permission given by BSE Limited ("BSE") should not in any way be deemed or construed that the Issue Document has been cleared or approved by BSE nor does it certify the correctness or completeness of any of the contents of the Issue Document. The investors are advised to refer to the RHP for the full text of the "Disclaimer Clause of the BSE".

GENERAL RISK: Investments in equity and equity-related securities involve a degree of risk and investors should not invest any funds in this Issue unless they can afford to take the risk of losing their investment. Investors are advised to read the risk factors carefully before taking an investment decision in the Issue. For taking an investment decision, investors must rely on their own examination of our Company and the Issue, including the risks involved. The Equity Shares in the Issue have not been recommended or approved by the SEBI, nor does SEBI guarantee the accuracy or adequacy of the RHP. Specific attention of the investors is invited to "Risk Factors" on page 31 of RHP.

CORRIGENDUM: NOTICE TO INVESTORS

This is with reference to the Pre-Issue Advertisement ("Advertisement") published on Monday, August 19, 2026 in All Editions of Business Standard (A Widely Circulated English National Daily Newspaper), All Editions of Business Standard (A Widely Circulated Hindi National Daily Newspaper), And All Editions of the Udayakala-Mandya-Mysore, Ahmedabad Express (Kannada Being The Regional Language of Karnataka, where our Registered Office is Located).

The attention of investors is drawn to the following:

In the "Capital Structure" chapter on page 110 of the RHP, the reference to the phrase "As on the date of this Red Herring Prospectus, our Company has 43 Equity Shareholders" in the "Number of members/shareholders of our company" section all corresponding references to such disclosure throughout the RHP, shall be read as follows:

"As on the date of this Red Herring Prospectus, our Company has 44 Equity Shareholders."

In the "Issue Structure" chapter on page 368 of the RHP, the reference to the phrase "For Non-Institutional Bidders applying under one-third of the Non Institutional Portion (with bid size of more than 2 lots and up to ₹10.00 lakhs) such number of Equity Shares in multiples of (●) Equity Shares, such that the Bid Amount does not exceeds ₹10.00 lakhs. For Non Institutional Bidders applying under two-thirds of the Non Institutional Portion (with bid size of more than ₹10.00 lakhs) such number of Equity Shares in multiples of (●) Equity Shares not exceeding the size of the Issue, (excluding the QIB Portion) subject to limits" in the "Maximum Bid" section pertaining to the NIBs portion, and all corresponding references to such disclosure throughout the RHP, shall be read as follows:

"For Non-Institutional Bidders applying under one-third of the Non Institutional Portion (with bid size of more than 2 lots and up to ₹10.00 lakhs) such number of Equity Shares in multiples of (●) Equity Shares, such that the Bid Amount does not exceeds ₹10.00 lakhs. For Non Institutional Bidders applying under two-thirds of the Non Institutional Portion (with bid size of more than ₹10.00 lakhs) such number of Equity Shares in multiples of (●) Equity Shares not exceeding the size of the Net Issue, (excluding the QIB Portion) subject to limits."

In the "Issue Structure" chapter on page 368 of the RHP, the reference to the phrase "Such number of Equity Shares in multiples of (●) Equity Shares not exceeding the size of the Net Issue (excluding the Anchor Investor Portion), subject to applicable limits to each Bidder" in the "Maximum Bid" section pertaining to the NIBs portion, and all corresponding references to such disclosure throughout the RHP, shall be read as follows:

"Such number of Equity Shares in multiples of (●) Equity Shares for a Bid Amount exceeding 2 lots and not exceeding the size of the Net Issue (excluding the Anchor Investor Portion), subject to applicable limits to each Bidder."

The information above supersedes the information (as applicable) in the RHP. The RHP accordingly stands amended to the extent stated hereinabove and the above changes are to be read in conjunction with the RHP. Unless otherwise specified, all capitalised terms used herein shall have the same meaning ascribed to such terms in the RHP.

BOOK RUNNING LEAD MANAGER	REGISTRAR TO THE ISSUE	COMPANY SECRETARY AND COMPLIANCE OFFICER
 Socradamus Capital Private Limited Address: 2402 C&D, 24th Floor, A Wing, Marathon Futrex, Mafatal Mills Compound, Lower Parel, Mumbai - 400 013, Maharashtra, India Telephone: 022 - 4740 0238 Email: mb@socradamus.in Investors Grievance e-mail: investors@socradamus.in Website: https://socradamus.in/ Contact Person: Kritika Rupda SEBI Registration Number: INM000013138	 Purva Sharegistry (India) Private Limited Address: 9, Shiv Shakti Industrial Estate, J.R. Boricha Marg Lower Parel (East), Mumbai - 400 011, Maharashtra, India Telephone: 022 - 4961 4132 Email: newissue@purvashare.com Investors Grievance e-mail: newissue@purvashare.com Website: www.purvashare.com Contact Person: Deepali Gaonkar SEBI Registration Number: INR000001112	 Core4 Engineers Limited Theja Raju Address: Mathrusree No.12, 1st Floor, Near Ramana Maharshi Gyana Kendra, Next to New court, K. Block, Kuvempunagar, Mysore - 570 023, Karnataka, India Telephone: 0821 4507882 Email: compliance@core4grp.com Investor Grievance e-mail: investor@core4grp.com Website: https://core4engineers.com/ Investors may contact our Company Secretary and Compliance Officer and / or the Registrar to the Issue and / or the Book Running Lead Manager, in case of any pre-issue or post-issue related problems, such as non-receipt of letters of allotment, credit of allotted Equity Shares in the respective beneficiary account, etc.

AVAILABILITY OF RHP: Investors are advised to refer to the RHP and the section titled "Risk Factors" on page 31 of the RHP before applying in the Issue. A copy of the RHP is available on website of SEBI at www.sebi.gov.in, website of the Stock Exchange i.e. BSE Limited at www.bseindia.com, respectively, and on the website of the Company at <https://core4engineers.com>, and on the website of the BRLM, i.e. Socradamus Capital Private Limited at <https://socradamus.in>.

AVAILABILITY OF ABRIDGED PROSPECTUS: A copy of the Abridged Prospectus will be available at the website of the Company at <https://core4engineers.com>, the BRLM at <https://socradamus.in>, and Registrar to the Issue at newissue@purvashare.com.

AVAILABILITY OF BID CUM APPLICATION FORMS: Bid cum Application Forms can be obtained from the Registered and Corporate office of Core4 Engineers Limited, Tel: 0821 4507882, BRLM: Socradamus Capital Private Limited, Tel: 022 - 4740 0238; and at the select locations of the Sub-syndicate Members, SCSBs, Registered Brokers, RTAs and CDPs participating in the Issue. ASBA Forms will also be available on the website BSE and the Designated Branches of SCSBs, the list of which is available at website of the Stock Exchange and SEBI.

SYNDICATE MEMBER: Mansi Share and Stock Broking Private Limited

SUB-SYNDICATE MEMBERS: Not Applicable

ESCROW COLLECTION BANK/ REFUND BANK/ PUBLIC ISSUE ACCOUNT BANK/ SPONSOR BANK: Kotak Mahindra Bank Limited.

UPI: UPI Bidders can also bid through UPI mechanism

All capitalised terms used herein and not specifically defined shall have the same meaning as ascribed to them in the RHP dated October 16, 2026.

Date: October 18, 2026
Place: Mysore

For Core4 Engineers Limited
On behalf of the Board of Directors

Sd/-
Agrahara Chamaraje Gowda Abhinandan
Managing Director

Core4 Engineers Limited is proposing, subject to applicable statutory and regulatory requirements, receipt of requisite approvals, market conditions and other considerations, to make initial public offering of its equity shares and has filed the RHP with the RoC. The RHP is available on the website of SEBI at www.sebi.gov.in, the website of the BRLM at <https://socradamus.in>, website of the BSE at www.bseindia.com and website of the Company at <https://core4engineers.com>. Any potential investors should note that investment in equity shares involves a high degree of risk and for details relating to such risk, see "Risk Factors" on page 26 of the RHP. Potential Bidders should not rely on the DRHP filed with BSE for making any investment decision instead investors shall rely on RHP filed with the RoC.

This announcement is not an issue of securities for sale in the United States or elsewhere. This announcement has been prepared for publication in India only and is not for publication or distribution, directly or indirectly, in or into the United States. The Equity Shares have not been, and will not be, registered under the U.S. Securities Act of 1933, as amended ("U.S. Securities Act") and may not be offered or sold within the United States, except pursuant to an exemption from, or in a transaction not subject to, the registration requirements of the U.S. Securities Act and applicable state securities laws. Accordingly, the Equity Shares are only being offered and sold outside the United States in "offshore transactions" as defined in and in reliance on Regulation S under the U.S. Securities Act and the applicable laws of the jurisdictions where those offers and sales occur. There will be no offering of securities in the United States.

ADB&B